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SPEKTRIX

- Primary CRM System
- Ticketing events
- Managing emails with DotDigital
- Fundraising
- Customer segmentation

_zapier

Automation software, designed to transfer data from one platform to another.







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Customer makes purchase via Shopify.

Zapier identifies if there is an email address, if so, the Zap continues.

Zapier extrapolates customer and purchase data, identifying SKUs.

Zapier creates a Spektrix basket, attaches customer, enters merchandise and confirms the sale Zapier creates a Spektrix basket, attaches customer, enters merchandise and confirms the sale

Data now accessible in customer orders, usable in reports and customer list criteria

The result of the Shopify Integration

- A more comprehensive insight into customer spending habits
- Improved targeted marketing
- Tracking customer average spend
- See how members engage with our shop



Event management software.
Allows you to create/edit
guestlists, and check-in
visitors all in one place.









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Guest list is generated in zKipster, via import from Spektrix customer list or elsewhere.

Visitor arrives on the night and checks-in to the event, with guests if applicable. Zapier picks up check-in from zKipster.

Zapier extracts customer data and how many attendees have come along with that visitor.

Zapier finds event on Spektrix and creates basket. Adds customer and the relevant amount of tickets.

Completes sale.

Customer order imported into Spektrix, now available to see in their orders, or viewable in the event sales.

Attendance to event now available to power customer lists, reportable as event sales.

The result of the Zkipster Integration

- An accurate reflection of event attendees
- Easier tracking of repeat guests
- More segmentation possibilities

So, what's next?

- Zapier has hundreds of possible integrations to play with, from Microsoft Office to Slack
- Spektrix Integration Team is always on hand
- Email <u>stuart.fallow@vandadundee.org</u> or <u>charlie.beaumont@vandadundee.org</u> and we'll be happy to have a chat about our integrations



Client Talk



Stu Fallow CRM and Ticketing Systems Officer at V&A Dundee



